

The Path to the Green Deal for EU Waste Management The Integrated Resource-Recovery Facility

Patrick Clerens – ESWET Secretary General

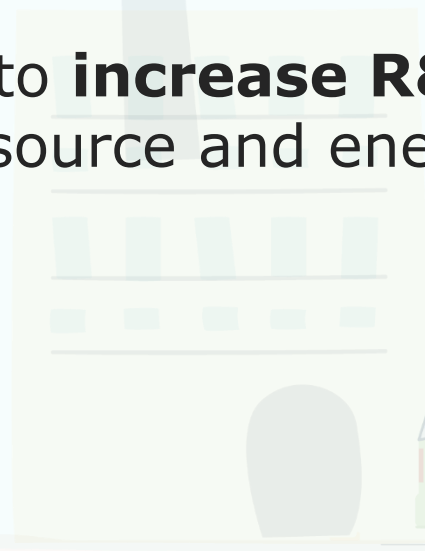
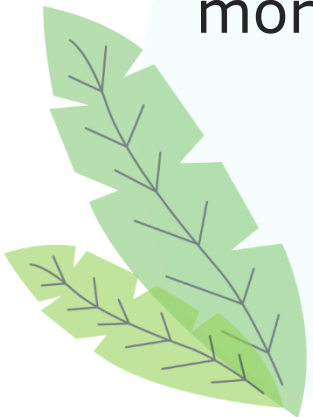
5 September 2022



About ESWET



- **ESWET** is the association representing the **European Suppliers of Waste-to-Energy Technology**.
- Our main task is to **foster the development** and **information sharing** about Waste-to-Energy Technologies.
- We seek to support a **positive Market Design** to maximise the recovery of non-recyclable material.
- Helping to **increase R&I funding** for the fast evolution towards even more resource and energy efficient plants



ESWET members



AC BOILERS SpA
formerly Ansaldo Caldaie

ANDRITZ

APEX
HEAT TRANSFER

B&W BABCOCK
& WILCOX
RENEWABLE

CARMEUSE

**CLYDE
BERGEMANN**

DOOSAN
Lentjes

**EXPLOSION
POWER**



**GENERAL
KINEMATICS**

Hitachi Zosen
INOVA

Howden

IEM ConveyingSystems

Keppel Seghers
Solutions for a Cleaner Future

Lab

Lhoist

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CONVEYING TECHNOLOGIES

LUEHR FILTER
Air Pollution Control Technology

MAGALDI
Dependable Technologies

MARTIN

meldgaard

**MITSUBISHI
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Mubea

**NOOTER
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**PAPREC
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GE**
EXPERT

SICK
Sensor Intelligence.

**SIEMENS
energy**

JFE Engineering Group
**Standardkessel
Baumgarte**



**STC
POWER**

Steinmüller
by Hitachi Zosen INOVA

steinmüller
engineering
The Engineers Company

Sumitomo
SHI / FW

VINCI
ENVIRONNEMENT

CLEAN ENERGY TECHNOLOGY
VYNCKE

The European Green Deal

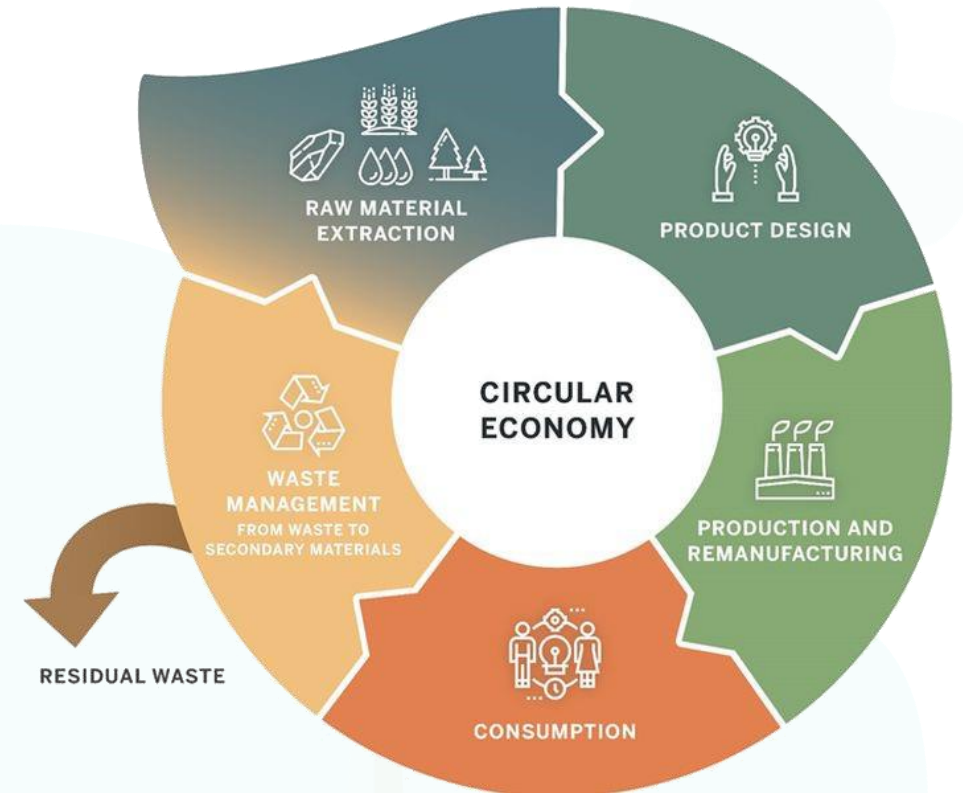


The EU context

Transition to a circular economy

Decarbonisation of industries

Ensuring resource security

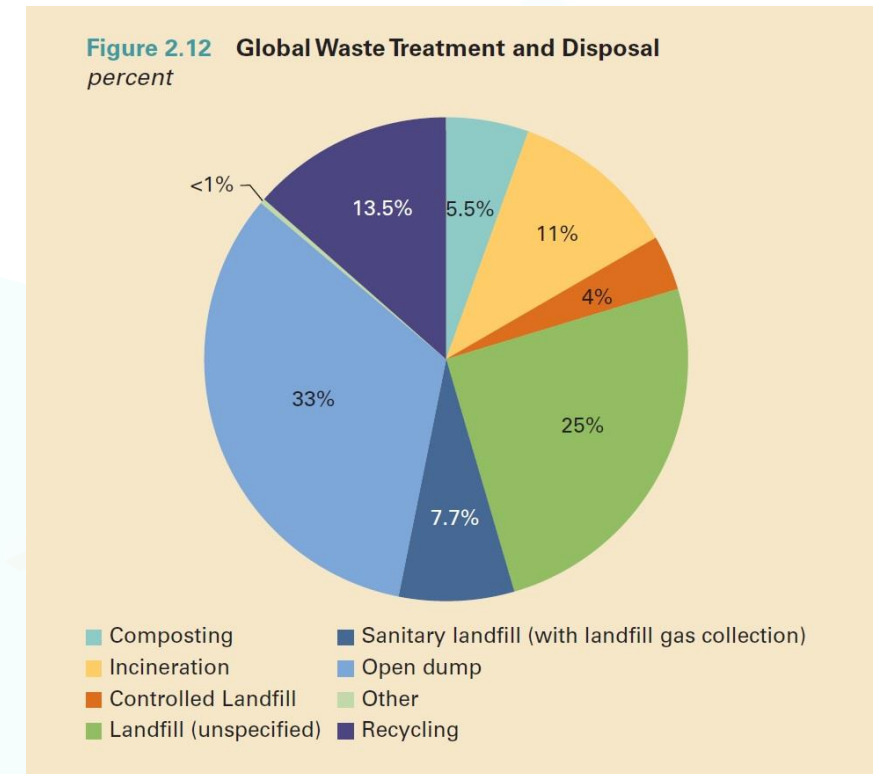


The global context

Waste generation is expected to reach **3.40 billion tons by 2050** generating up to 7% of global CO_{2eq} emissions


Landfills and open dumps are still the main treatment options for non-recyclable waste

Waste-to-Energy is recognised globally as a **sustainable solution and investment** to treat non-recyclable waste



EU decisions have an overall influence on the global scale

Role of Waste-to-Energy

- 
- ✓ Supplying **local, partly renewable, base load energy**
 - ✓ Providing **metals and minerals** from incineration bottom and fly ashes
 - ✓ Diverting non-recyclable waste from landfills
 - ✓ Providing a **hygienisation service** to the community freeing land for life



While being **low carbon**

Still, more can be done to support the climate objectives exploiting a **valuable resource**



THE WASTE-TO-ENERGY PLANT OF THE FUTURE

HYGIENISATION

NON-RECYCLABLE WASTE

GREENHOUSES

INDUSTRY

METHANOL
ETHANOL

FUEL PRODUCTION PLANT

FUELS

GAS

LNG

H₂

HEAT

ELECTROLYSIS

H₂

ELECTRICITY

ENERGY RECOVERY

POWER GRID

SEA WATER DESALINATION PLANT

INDUSTRY

HOUSEHOLDS

GREENHOUSES

ANAEROBIC DIGESTION

BOTTOM ASH PLANT

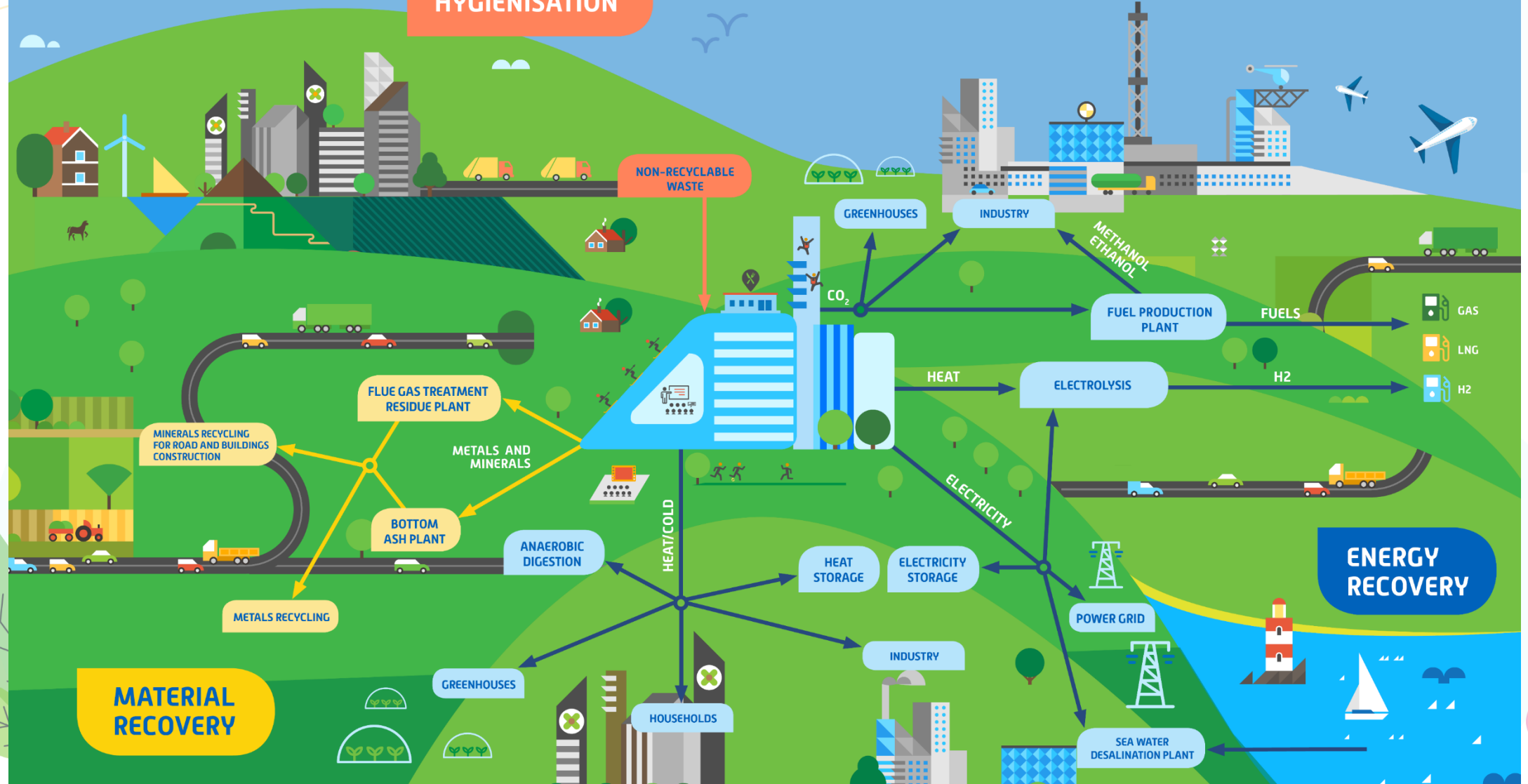
METALS AND MINERALS

FLUE GAS TREATMENT
RESIDUE PLANT

MINERALS RECYCLING
FOR ROAD AND BUILDINGS
CONSTRUCTION

METALS RECYCLING

MATERIAL RECOVERY



IRF – A new approach

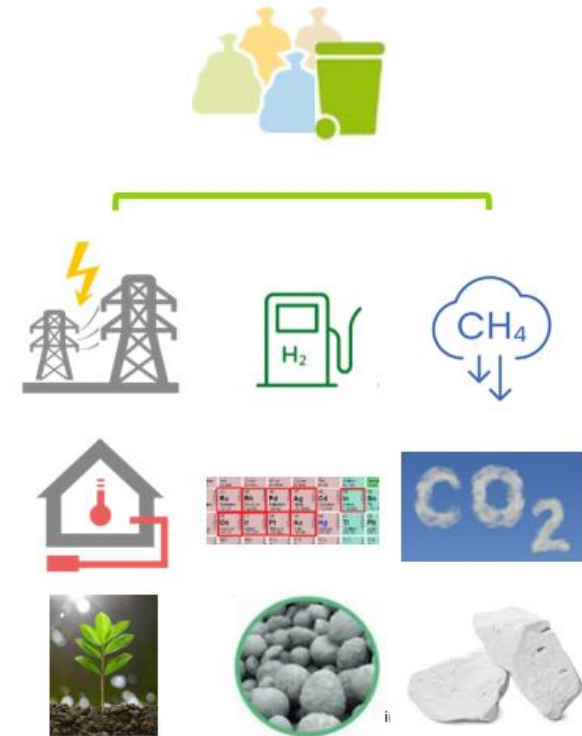
Adopting a **holistic** approach to go from **carbon neutral** to **carbon negative**

The **Integrated Resource-Recovery Facility (IRF)** is a step-change evolution

From the standard WtE plant

To a **stronger generation of sustainable infrastructure** incorporating innovative technologies

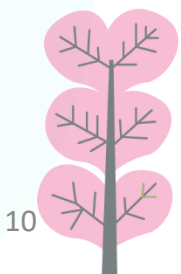
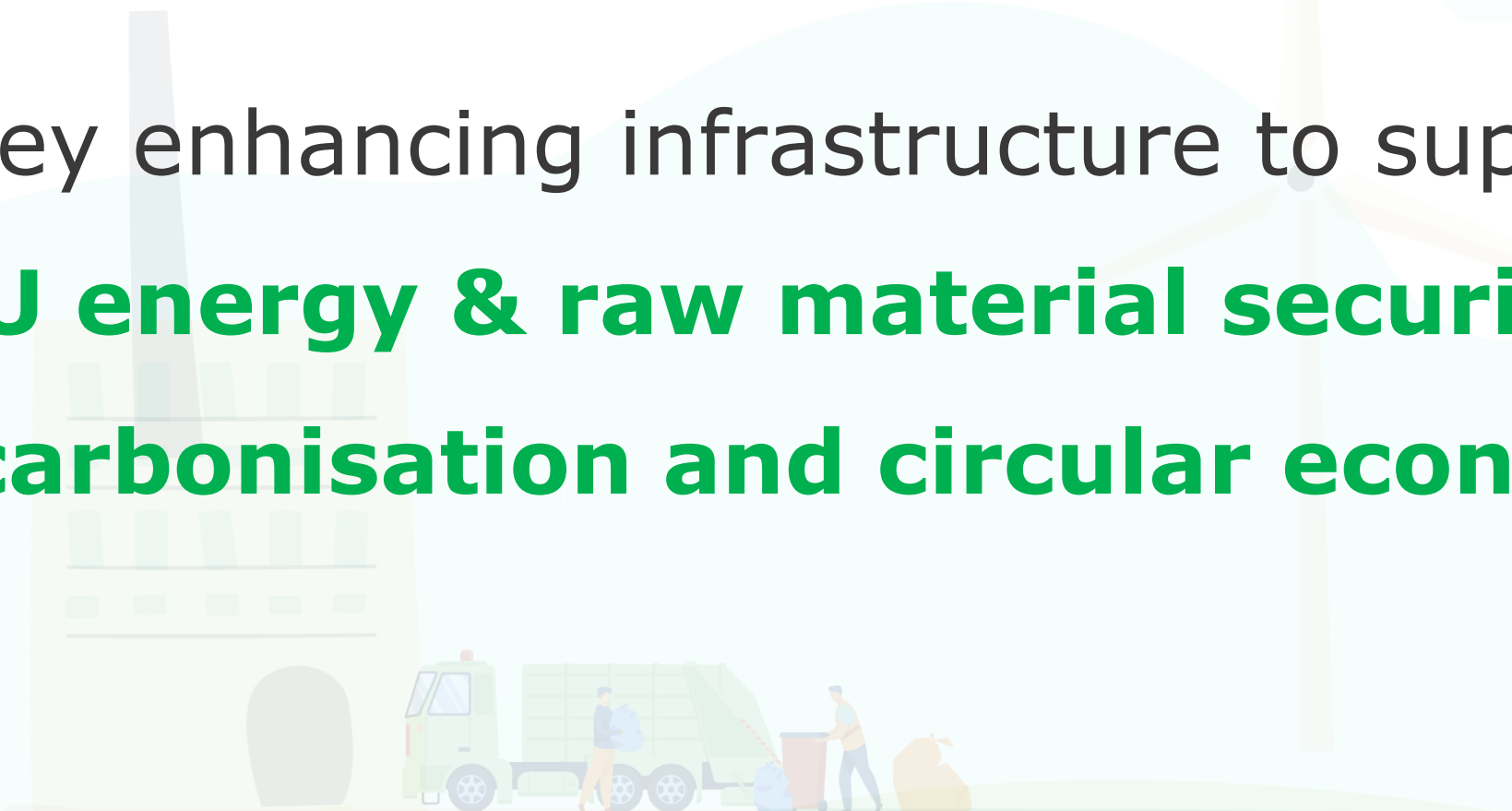
... to IRF





Integrated Resource-Recovery Facilities

A key enhancing infrastructure to support
**EU energy & raw material security,
decarbonisation and circular economy**



European Energy security



From 142 TWh of electricity and heat produced in 2020



To enhanced energy efficiency technologies to **significantly increase the energy generation.**



Source: Copenhill, B&W Volund



EU raw material supply security




Both metals and minerals are valuable resources

Addition of new technologies such as **dry processing of dry-discharged bottom ash**



Source: ZAV Recycling plant



Enhanced recovery of metals and minerals **further contribute to the circular economy and decarbonisation, as up to 60kg of CO₂ can be saved by tonne of treated waste!**

EU raw material supply security

From bottom ash

Recovering of metals represents a potential market of over 2 billion € annually, and a potential of reduction of CO_{2eq} emissions of 14.5 million tonnes!

The full potential with enhanced recovery is of:

✓ **0.7 million tons of Aluminium**

→ 11% of European imports

✓ **2.4 million tons of ferrous metals**

→ 27% of European imports from Russia



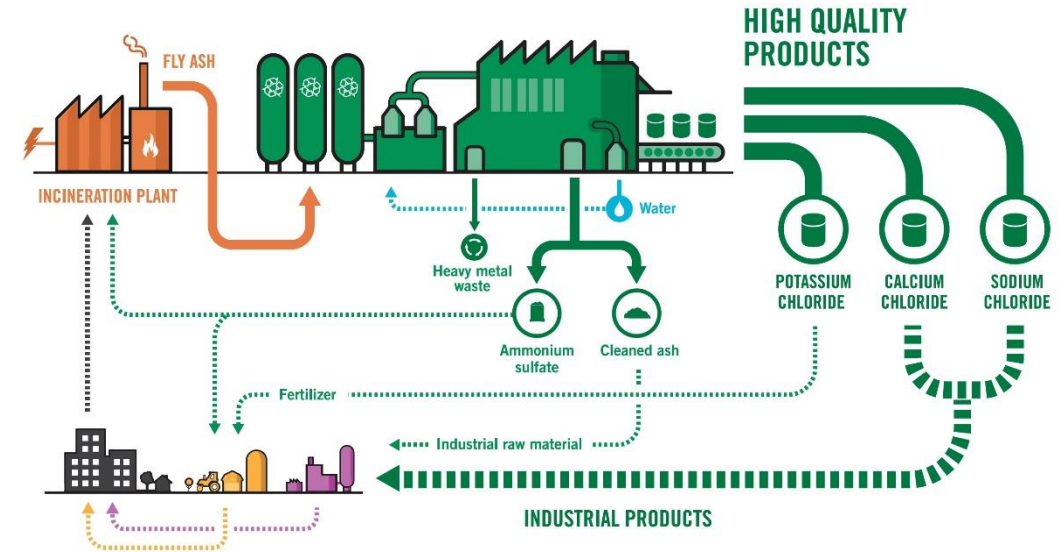
Source: Meldgaard



EU raw material supply security

From fly ash


- ✓ Recovering silicates, potassium chlorides, sodium chloride or other components
- ✓ Recovering zinc and heavy metals
- ✓ Using the ash as a base for aggregates



Source: Ash2Salt, EasyMining

Increase the **security of raw material supply**, boost the European **circular economy** while reducing offshore European **carbon footprint**

Decarbonisation




Integrating carbon capture, storage and utilisation technologies to waste thermal treatment

- ✓ **Fully decarbonised plants**
- ✓ **Contribute to the circular economy** by capturing and using recycled CO₂

Amine or enzyme-based capture processes

CO₂ utilisation is developing



For chemicals and minerals
Supplying greenhouses
Producing synthetic fuels



Source: Copenhill, B&W Volund

IRF – A new Paradigm



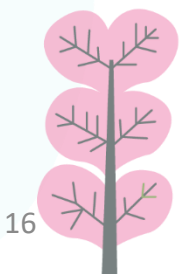
Traditionally base load energy output, can be re-purposed to serve new urban needs

- ✓ **Hydrogen production** for mobility or gas grid injection leveraging urban localisation
- ✓ **CO₂ capture** with production of synthetic gaseous & liquid hydrocarbons or carbonate minerals



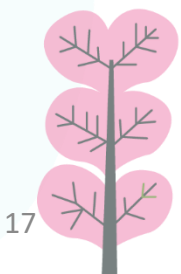
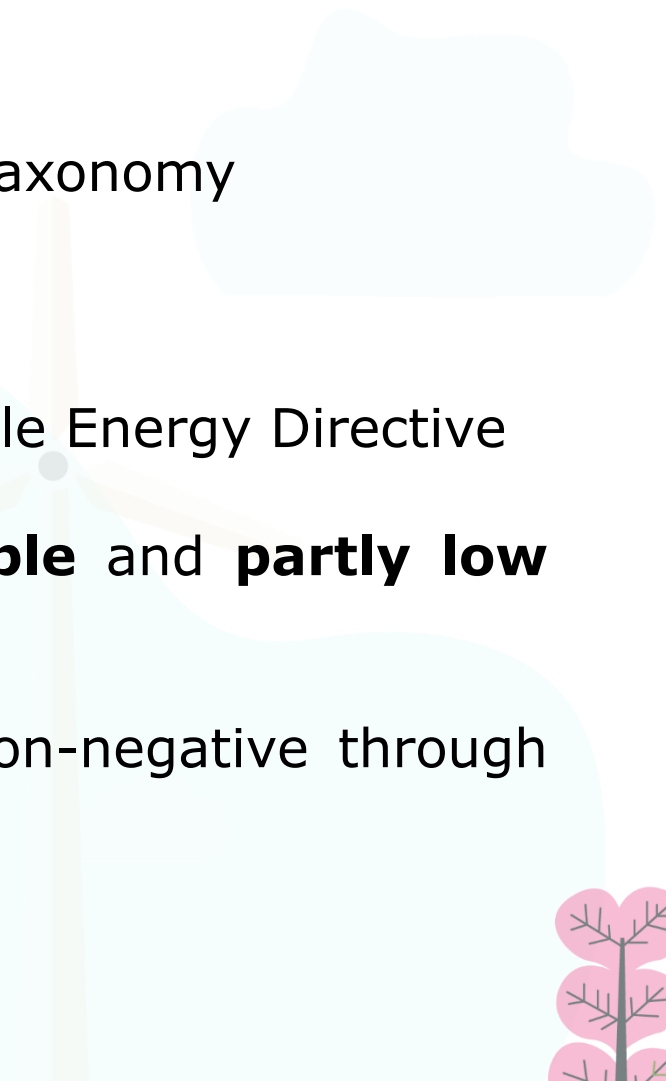
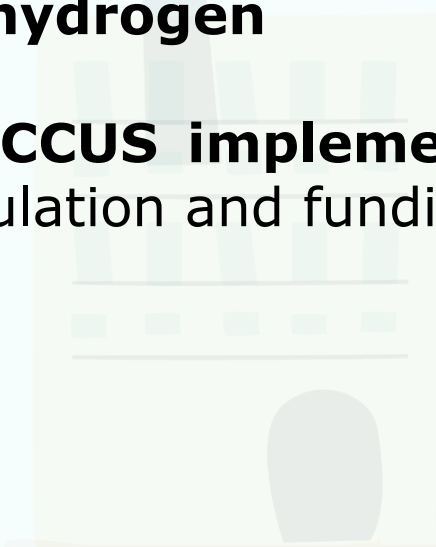
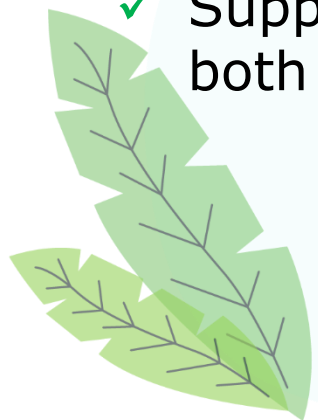
First biological methanation plant in Europe, Source: HZI

Key contributor to the **decarbonisation of hard-to-abate sectors while balancing the electrical grid**



Policy framework needed

- ✓ Preserve the **waste management hierarchy**
- ✓ Define the full sector's sustainability criteria under the EU Taxonomy
- ✓ **Consider the IRF's CO₂ offsets** via a Life Cycle Analysis
- ✓ Maintain the current definition of "biomass" in the Renewable Energy Directive
- ✓ Classify hydrogen produced from IRF as **partly renewable** and **partly low carbon hydrogen**
- ✓ Support **CCUS implementation** for IRF to become carbon-negative through both regulation and funding



IRF in the EU Green Deal

Enhanced benefits of IRF

Decarbonisation:

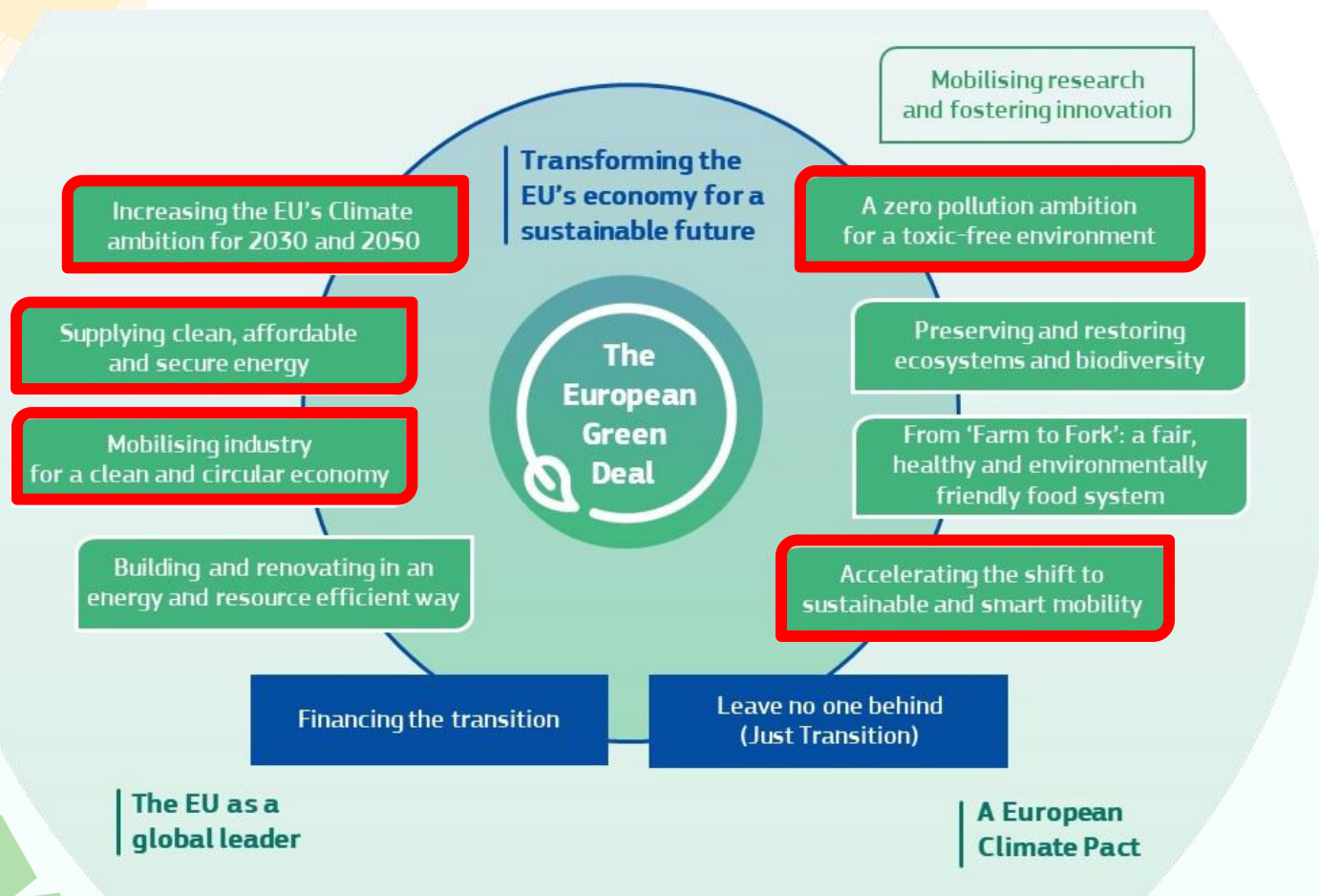
IRF can be carbon negative
Partly renewable hydrogen
Capture & storage of CO₂

Circular economy:

Enhanced metal recovery
Recovery of salts & metals
Recycled CO₂

Supply security:

Raw material & energy
Stability of the grid
Synthetic fuels



A stylized background illustration featuring a yellow sun in the top left, a light blue cloud in the top right, a green leaf in the bottom left, and a pink flower in the bottom right. In the center, there is a light blue circular area containing a yellow factory with a grey smokestack, a green waste truck, and two people. A large, light blue wind turbine is also visible in the background.

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