

European Suppliers of Waste-to-Energy Technology



ADVANCED TECHNOLOGIES FOR CLEAN ENERGY AND SUSTAINABLE WASTE MANAGEMENT!

About ESWET



- ESWET is the association representing the European Suppliers of Waste-to-Energy Technology.
- Our main task is to foster the development of Waste-to-Energy (WtE) technologies and to represent the interests of WtE technology suppliers at EU level.
- We seek to raise awareness of the positive implications of Waste-to-Energy technology for the environment and the climate.
- ESWET has **42 members** which are all suppliers of the main components of Waste-to-Energy plants and are actively building and maintaining Waste-to-Energy plants in Europe and throughout the world.

About ESWET

- **ESWET's membership** has experienced significant growth in recent years, more than doubling between 2018 and 2025.
- This expanding membership base has bolstered the association's resources and personnel, allowing for greater influence and reach, and enhancing ESWET's impact at the EU level.



 Since the introduction of the EU Green Deal (2019), the Waste-to-Energy (WtE) sector has been facing an increasing number of regulations. ESWET's role has become more crucial than ever, ensuring that the voice of the WtE industry is effectively represented in EU policymaking.



18

in 2018

42 MEMBERS in 2025

ESWET members





Activities

ESWET is in charge of **Public Affairs**, specifically dealing with the European Union, on behalf of its members.

ESWET:

- Influences the EU decision-making process
- Provides expertise to the members on the regulations concerning Waste-to-Energy technologies
- Informs the general public on the benefits of Wasteto-Energy
- Connects members, stakeholders and policymakers

...and much more!





ESWET Main Activities



ADVOCACY

ESWET works on the **latest European regulations** involving Waste-to-Energy and exchanges daily with the EU policymakers to **defend the interests** of the **Waste-to-Energy** suppliers.

RAISING AWARENESS

ESWET **organises events and publications** to promote Waste-to-Energy at the EU level. The association also constantly provides its members with the **latest news** on the WtE sector.

NETWORK

ESWET organises activities and meetings to offer a **room for networking** to all its members. With 42 members from all over Europe, ESWET gathers the **main players of the WtE sector**.

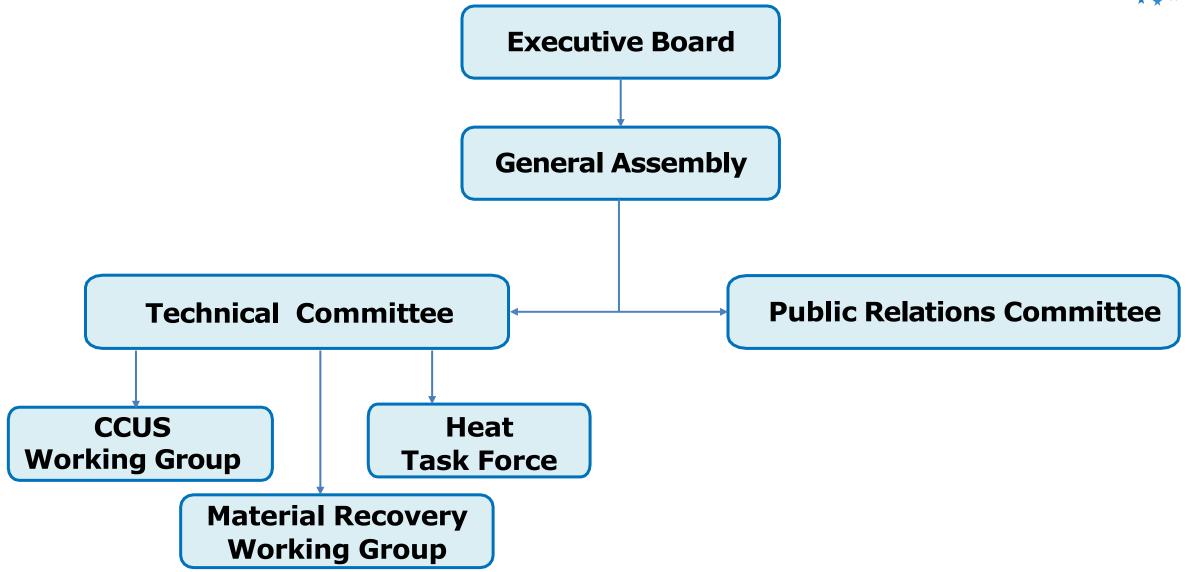
ESWET priorities in 2024 - 2025 ESWET

- Raising awareness about Waste-to-Energy in the circular economy.
- Achieving the most favourable outcome for Waste-to-Energy in the European and UK markets on carbon emissions (ETS) and carbon removals.
- Preserving our interests in the revision of the Industrial Emissions Directive and the Waste Framework Directive, two essential files for the WtE sector.
- Helping develop a functioning market for secondary raw materials based on recovered materials from WtE processes.
- Actively promoting the concept of the Integrated Resource-Recovery Facility, the step-change evolution of the WtE plant.



ESWET Structure





ESWET Structure



ESWET Vice-President

Ulrich Martin MARTIN GmbH

ESWET President

Siegfried Scholz Kanadevia Inova

ESWET Vice-President

Ivan Christiaens *Keppel Seghers*

Chair of Technical Committee

Désiré BenDahan PAPREC

Chair of Public Relations Committee

Ole Hedegaard Madsen Babcock & Wilcox Renewables

Chair of CCUS WG

Kai Lieball Kanadevia Inova

Chair of Material Recovery WG Johan Heiszwolf

Lhoist

Chair of Heat Task Force Jens Kitzhofer APEX Group

ESWET Secretary-General

Patrick Clerens





Executive Board and General Assembly





Executive Board

- The **Executive Board** discusses and decides the main priorities for the association and makes recommendations for the decisions taken by the General Assembly.
- It is composed of the **full members that supply main components** (grates, fluidised beds, rotary kilns, boilers, flue gas cleaning systems, incl. carbon capture).
- **ESWET President**, Mr Siegfried Scholz (Kanadevia Inova), chairs the Executive Board.
- The Executive Board takes place every six months, on the day before the General Assembly. It is held at the premises of a member or in Brussels.







General Assembly

- The General Assembly leads the longstanding policies and the general decision-making process at ESWET.
- The General Assembly is in charge of monitoring the functioning of the association, including the budget.
- **ESWET President**, Mr Siegfried Scholz (Kanadevia Inova), chairs the General Assembly, where members appoint a person to represent them.
- The General Assembly meets every six months, at the premises of a member or in Brussels.

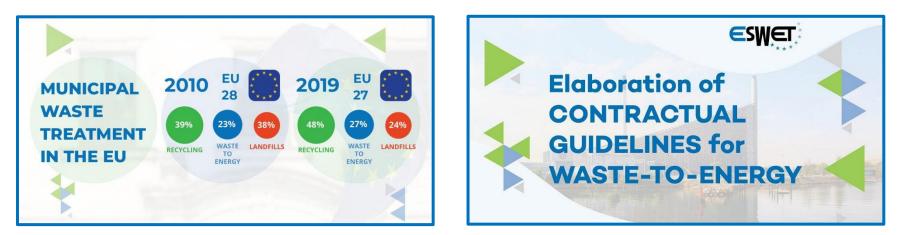




Technical Committee









Technical Committee

- The Technical Committee oversees the policy, legal, and technical work of ESWET.
- It regularly informs its members on EU developments, implements the policy positions of ESWET and provides input to the work of the EU institutions whenever required.
- The Chair of the Technical Committee is Désiré BenDahan (PAPREC).
- The Technical Committee meets every four months, at the premises of a member or in Brussels.







Carbon Capture, Utilisation and Storage (CCUS) Working Group

 The CCUS ESWET WG aims to assess the leading technical and regulatory challenges and opportunities to enlarge the ground for these applications and make the Waste-to-Energy sector a driver for carbon capture in Europe. The Chair of the CCUS Working Group is Kai Lieball (Kanadevia Inova), and the Co-Chairs are Alain Bill (Andritz) and Vincent Grosjean (Paprec).

Material Recovery Working Group

 The Material Recovery WG aims to analyse and respond to the legislative challenges affecting Incineration Bottom Ash and Fly Ash recovery from WtE processes and also shed light on their utilisation. The Chair of the Working Group is Johan Heiszwolf (Lhoist).

Heat Task Force

 The Task Force on Heat aims to map the feasibility, benefits, and challenges of heat applications for WtE, assessing at the same time the EU legal framework concerning aspects of heat production and recovery. The Chair of the Task Force is Jens Kitzhofer (APEX Group).



Public Relations Committee





10 April 2024, 14:30 – 15:30 CEST Bergamo

REVOLUTIONISING WASTE MANAGEMENT

Unleashing the Potential of Integrated Resource-Recovery Facilities



WASTE-TO-ENERGY: THE BEAUTY OR THE BEAST?

MONDAY, 25 OCTOBER 2021 / 14:00 – 17:00 CET MEDIA PARTNER: JEURACTIV ONLINE EVENT BROADCASTED LIVE FROM EURACTIV OFFICES



Regions (hybrid)



UK government tightens criteria for new Waste-to-Energy plants



18.12.2024

2024 a positive year for Waste-to-Energy, the Industry Barometer says

HEAT FROM WASTE-TO-ENERGY

Waste-to-Energy (WtE) refers to the incineration of non-recyclable waste which is then turned into different energy sources, including heat. Heat from Waste-to-Energy is then redistributed to homes, offices, shopping malls, schools, hospitals, museums, and factories.

In Europe, WtE plants provide heat to approximately 17 million people each year. In some urban areas, WtE plants cover more than 50% of residential heat demand and in general, 10% of Europe's district heating energy comes from the WtE process.

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Public Relations Committee

- The Public Relations Committee defines the way ESWET communicates.
- It covers a broad range of tasks, from organising ESWET-branded events and workshops to producing dissemination materials such as brochures, reports, and press releases to ensure the visibility of the association.
- The Chair of the Public Relations Committee is Ole Hedegaard Madsen (Babcock & Wilcox Renewables).
- The Public Relations Committee meets every four months, at the premises of a member or in Brussels.







Public Relations Committee – Ongoing campaigns

The 'Integrated Resource Recovery Facility' showcases a new model of Waste-to-Energy plants unlocking the full potential of the sector towards decarbonisation and circular economy.

The '<u>New Perspectives</u>' highlight the positive practical societal benefits of Waste-to-Energy through a variety of articles that follow a positive narrative.

The 'Beauty in the Beast' puts a spotlight on the unexpected solutions offered by WtE to support Europe's ambition to reach climate targets, reduce pollution, and move towards a circular economy.

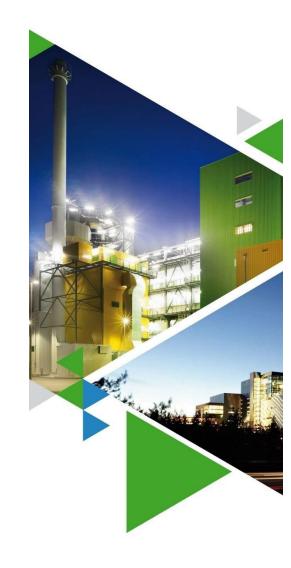
Activity Reports available online and in print. They offer insights into the association's structure, goals, and priorities. They also spotlight ESWET members and a range of communication activities.



Companies which are established in Europe and are involved in the design, development, production, operation, maintenance, refurbishment or repair and assembly of components designed for Waste-to-Energy technology can become ESWET members.







ESWET has 4 membership categories:

1) Full Membership

- Companies supplying main components [Boilers, Flue Gas Cleaning (incl. Carbon Capture), Fluidised Beds, Grate Systems, Rotary Kilns] can only become Full Members
- Member of the GA and the EB with voting rights
- Member of all Committees and Working Groups
- Representatives are eligible to be President or Vice-President of ESWET
- <u>The full membership is 20,592€/year.</u>



Full Members today



ESWET has 4 membership categories:

2) Associate Membership

- Companies supplying non-main components and/or services for WtE
- Member of the General Assembly (not Executive Board) with voting rights
- Member of all Committees and Working Groups
- Associate Membership is 8,840€ / year with a minimum 2-year commitment (in 1 installment)



Associate Members today



ESWET has 4 membership categories:



3) Start-ups

- Innovative companies <5 years old
- Limited GA access (non-voting); No participation in EB
- Member of all Committees and Working Groups
- No benefit from joint booths
- 1 participant guaranteed in physical meetings
- Upgrade to Associate/Full Member after 2 years
- Membership fee is 4,420€/year with a minimum 2-year commitment (in 2 installments)

4) Research Institutes

- Academic and Research institutes
- No participation in GA or EB; no voting rights
- Member of all Committees and Working Groups
- No benefit from joint booths
- 1 participant guaranteed in physical meetings
- <u>Membership fee is 2,210€ per year</u>

ESWET Secretariat



Secretary General Patrick Clerens

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Communications & Events Officer

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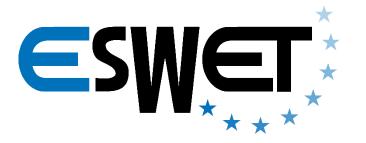
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